

Appendix - Primary Care Management Module

Mass Discharge Scenarios

The following is a matrix describing the possible scenarios that can be present when the mass discharge functionality is executed. Also indicated are the actions taken for each scenario. Many scenarios take no action. They require business rule definitions that currently do not exist.

Term Definitions

- Effective Date - Date selected by user for discharge date
- Current - Assignment date is on or before the effective mass discharge date
- Future - Assignment or discharge date is after the effective mass discharge date

Item	Type	Team Assignment Date	Team Unassignment Date	Patient Assigned to Position(s)	Position Assignment Date	Position Unassignment Date	Action Taken by New Functionality
1	Team	Current	None	No			a) Discharge from team b) List patient as discharged in message
2	Team	Current	None	Yes	Current	None	a) Discharge from positions b) Discharge from team c) List team and position discharges in message
3	Team	Current	None	Yes	Current	Future	a) Change position discharge date to new effective date b) Perform team discharge c) List team, position discharges, and position discharge date change in message
4	Team	Current	None	Yes	Future	None	a) Delete position assignment b) Perform team discharge c) List team discharge and position assignment deletion in message
5	Team	Current	None	Yes	Future	Future	a) Delete position assignment b) Perform team discharge c) List team discharge and position assignment deletion in message
6	Team	Current	Future	No			a) Change team discharge date to new effective date b) List team discharge and team discharge date change in message
7	Team	Current	Future	Yes	Current	None	a) Discharge from positions b) Change team discharge date to new effective date c) List team and position discharges and team discharge date change in message
8	Team	Current	Future	Yes	Current	Future	a) Change position discharge date to new effective date b) Change team discharge date to new effective date c) List team and position discharges, as well as team and position discharge date changes in message

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Item	Type	Team Assignment Date	Team Unassignment Date	Patient Assigned to Position(s)	Position Assignment Date	Position Unassignment Date	Action Taken by New Functionality
9	Team	Current	Future	Yes	Future	None	a) Delete position assignment b) Change team discharge date to new effective date c) List team discharge, team discharge date change, and position assignment deletion in message
10	Team	Current	Future	Yes	Future	Future	a) Delete position assignment b) Change team discharge date to new effective date c) List team discharge, team discharge date change and position assignment deletion in message
11	Team	Future	None	No			a) Delete team assignment b) List deleted team assignment in message
12	Team	Future	None	Yes	Future	None	a) Delete position assignment b) Delete team assignment c) List deleted team and position assignments in message
13	Team	Future	None	Yes	Future	Future	a) Delete position assignment b) Delete team assignment c) List deleted team and position assignments in message
11	Team	Future	Future	No			a) Delete team assignment b) List deleted team assignment in message
12	Team	Future	Future	Yes	Future	None	a) Delete position assignment b) Delete team assignment c) List deleted team and position assignments in message
13	Team	Future	Future	Yes	Future	Future	a) Delete position assignment b) Delete team assignment c) List deleted team and position assignments in message
14	Position			Yes	Current	None	a) Discharge patient from position b) List position discharge in message
15	Position			Yes	Current	Future	a) Change position discharge date to new effective date b) List position discharge and position discharge date change in message
16	Position			Yes	Future	None	a) Delete position assignment b) List deleted position assignment in message
17	Position			Yes	Future	Future	c) Delete position assignment d) List deleted position assignment in message

Note on Future Assignments: Any assignment active after the effective date but not active TODAY will not be modified or deleted. This will preserve the history of that assignment. Any modifications to these assignments will need to be accomplished using PCMM GUI. The MailMan message will indicate those assignments falling into this category have not been unassigned.

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Mass Discharge Scenarios - Clinic Discharge Rules

Item	Type	Position Associated with Clinic	Action Taken by New Functionality
1	Team	No	a) No Action
2	Team	Yes	<p>a) Ask user whether patients enrolled in clinic should be discharged from clinic as part of position discharge.</p> <p>This question will be asked for each position associated with a clinic. It will be asked after the user has selected a team and before the list of patient team assignments is presented. In other words, the user will not be prompted with this question for each patient selected.</p> <p>b) List clinic discharge information in message.</p>
3	Position	No	a) No Action
4	Position	Yes	<p>a) Ask user whether patients enrolled in clinic should be discharged from clinic as part of position discharge.</p> <p>It will be asked after the user has selected a position and before the list of patient position assignments is presented. In other words, the user will not be prompted with this question for each patient selected.</p> <p>b) List clinic discharge information in message.</p>

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